

A. – Application details

Application type 1. First Time Buyer Loan 2. New Home Loan

B. – Personal details

	Applicant						Co-applicant / Spouse / Surety									
Title	Mr.	Mrs.	Miss.	Ms.	Dr.	Prof.	Mr.	Mrs.	Miss.	Ms.	Dr.	Prof.				
First name(s)																
Surname																
Date of birth (dd/mm/yyyy)							Gender	Male	Female				Gender	Male	Female	
ID/Passport no.																
S A Resident	Yes	No	Type of residency		Temporary	Permanent	Yes	No	Type of residency		Temporary	Permanent				
S A Citizen	Yes	No	If no, specify nationality:				Yes	No	If no, specify nationality:							
Race	African		Asian		Coloured		White		African		Asian		Coloured		White	
Preferred language	Afrikaans		English		Other		Afrikaans		English		Other					
Marital status	Single		Married		Divorced		Widowed		Single		Married		Divorced		Widowed	
	If married, how?		ANC		COP		Traditional		If married, how?		ANC		COP		Traditional	
Declared insolvent	Yes	No	If yes, date:				Yes	No	If yes, date:							
Been rehabilitated	Yes	No	If yes, date:				Yes	No	If yes, date:							
Physical address (street)																
Suburb					Code						Code					
Town/City																
Residential Status																
No. of Dependants																
Income Tax No																
Telephone no. (w)	()						()									
Telephone no. (h)	()						()									
Fax no.	()						()									
Cellular	()						()									
Email address																

C - Employment details

	Applicant						Co-applicant / Spouse / Surety					
Employment status	Employed	Self-employed	Other:				Employed	Self-employed	Other:			
Occupation												
Type of employment	Permanent		Temporary		Contract		Permanent		Temporary		Contract	
Service period (months)	Length of service		Period of own business				Length of service		Period of own business			
Type of income	Salary	Wages	Other:				Salary	Wages	Other:			
Name of Employer												
Employee number												
Employer address (street)												
Suburb					Code						Code	
Town/City												
Employer Telephone no.	()						()					
Previous Employer												
Previous Length of service			(months)						(months)			

D – Banking Details

	Applicant	Co-applicant / Spouse / Surety
Account holder		
Bank name		
Account type		
Account no.		
Branch name		

E- Financial details		Applicant		Co-applicant / Spouse / Surety	
Basic Salary	R			R	
Housing Allowance	R			R	
Car Allowance	R			R	
Cell phone Allowance	R			R	
Entertainment Allowance	R			R	
Commission	R			R	
Overtime	R			R	
Rental / Investments Income	R			R	
Total Gross Salary =	R			R	
U.I.F	R			R	
Income Tax	R			R	
Pension	R			R	
Medical Aid	R			R	
Rent (Exist)	R			R	
Water & Lights	R			R	
Transport Costs (Petrol etc.)	R			R	
Motor Vehicle Instalment	R			R	
Insurance (Life, Vehicle)	R			R	
Groceries & Clothing	R			R	
Domestic & Garden Services	R			R	
Education	R			R	
Entertainment	R			R	
Telephone & Cell phone	R			R	
Household Security	R			R	
Personal Loans	R			R	
Other	R			R	
Other	R			R	
Total Monthly Expenses =	R			R	

F – Home Loan details					
Type of offer	Offer to Purchase	Deed of Sale	Purchase price	R	
Deposit	R	Loan amount required	Future Use amount required	R	
Loan term (years)			TOTAL REGISTERED AMOUNT	R	
Employer subsidised loan	Yes	No	Employer guarantee	Yes	No
Include transfer costs	Yes	No	Collateral amount	R	
Include initiation fees	Yes	No	Include bond registration costs	Yes	No
Group scheme	Yes	No	Group scheme number		

I – Existing Bond to be settled				
Institution name			Bond holder's name	
Bond account no.			Account balance	R

J – Property details					
Property type	Free standing property	Sectional title	Small holding	Vacant land	
Property use	Personal use	Rental stock	Investment	Holiday home	
Stand/Erf no.				Suburb	
Physical address (street)					
Town/City				Code	
Complex name				Sectional unit no.	
Contact person (valuation access)					
Cellular	()		Telephone no.	()	
Registered bond in the Name of:					

K - Assets and Liabilities for Main-applicant

	Full Description	Institution / Bank	Instalment Per Month	Total Value	Outstanding Balance
Fixed Property					
Vehicle 1					
Retail Account					
Credit Cards					
Investments					
Other (Specify)					
Other (Specify)					

L - Assets and Liabilities for Co-applicant / Spouse / Surety

Fixed Property					
Vehicle 1					
Retail Account					
Credit Cards					
Investments					
Other (Specify)					
Other (Specify)					

M - Mortgage Plus Consent Declaration

I/we confirm that I/we have read and understood this application.

I/We, the purchaser, hereby appoint Mortgage Plus as my sole agent to obtain mortgage loan finance from one or more of the registered banks ("the Bank") in South Africa for this property on my behalf.

I/We warrant that all the information I supplied is to the best of my knowledge and belief, true and correct in all material respects and I am not aware of any other information which, should it become known to the Bank, would affect the consideration of my application in any way.

I /We agree that the Bank can provide any information pertaining to the Loan applied for, sharing positive and negative information to Mortgage Plus during the application process.

I/We hereby authorise the Bank to have access to my credit bureau records, and to furnish or to disclose any information arising from any agreement entered into with the Bank to any such credit bureau.

I/We confirm that I am not currently under debt review and am not subject to any debt rearrangement orders.

I/We hereby authorise Mortgage Plus to supply my details to their exclusive business partners to enable them to provide me with tailored quotes for bond related products to suit my circumstances. My details will not be divulged to any other external parties other than referred to above, without the express consent of me/ourselves.

Customer - Full Name/Surname		Customer - Full Name/Surname
Signature		Signature
Date (dd/mm/yyyy)		Date (dd/mm/yyyy)

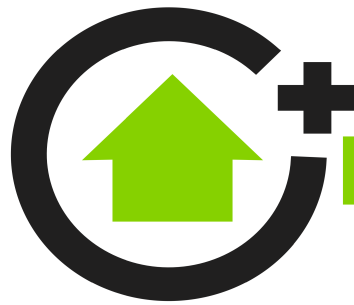
Should any additional information be required, please do not hesitate to contact us !

Mortgage Plus Bond Originators
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mortgageplus™

FOR ALL YOUR BOND REQUIREMENTS

N - Supporting Documentation Required for all applicants

Standard Documentation for all Applicants

Fully completed application form
Copy of ID
Proof of Income
Assets and liabilities
Income and expenditure
3 months bank statements / 6 months for commission earners

Self employed + Standard Documentation

Turnover for the past 12 months
6 months business statements to support turnover
Proof of Income or letter from accountant
2 months updated Management accounts statements
6 months personal bank statement
3 years updated Financial statements

Close Corporation + Standard Documentation

Copy of ID from all members
CK docs (founding statement)
Proof of income
Bank statements
Financial statements (preferably audited)

Pty (Ltd) Company + Standard Documentation

Copies of ID's from all directors
Proof of income (director)
Audited financial statements*
Most recent financial statements required for CC's, Trusts and Pty's or else current management accounts must be provided*

Trust + Standard Documentation

Copy of ID from all trustees
Proof of trust document
Proof of income (Trustee/s)
Bank statements
Financial statements (preferably audited)*
Must be supported by letter from bookkeeper or accountant*

Documents Enclosed + Standard Documentation

Existing Residential - New owner

Offer to Purchase
Existing account name and number

Sectional Title

Offer to Purchase
Management Agent Details

Thank you for your business !